

# Complete list of assets

**Part of filing bankruptcy is telling the court about everything you own, and how much money it could be sold for. We use this information to protect your property so that it won't be sold. This worksheet is for office use only.**

None  **CARS TRUCKS AND MOTORCYCLES**

Please include every vehicle that has your name on the title. This includes vehicles bought for children who were under 18 at the time, and vehicles bought for people without drivers' licenses.

YEAR	MAKE	MODEL	MILES
Example: <u>2012</u>	<u>Ford</u>	<u>Focus</u>	<u>35000</u>
a. _____	_____	_____	_____
b. _____	_____	_____	_____
c. _____	_____	_____	_____
d. _____	_____	_____	_____

None  **SECURITY OR DAMAGE DEPOSIT WITH LANDLORD OR UTILITY**

Name of landlord or utility	Amount of deposit
a. _____	\$ _____
b. _____	\$ _____
c. _____	\$ _____

None  **HOUSEHOLD GOODS AND FURNISHINGS**

Please estimate how much money you could get from selling your furniture, kitchenware, table, tools and other household goods. You should put your best guess about how much someone would pay you for all of your home goods at a moving sale. Typical answers are between \$1,000 and \$7,000.

Furniture, sheets, kitchen equipment, household goods;      \$ \_\_\_\_\_  
 Clothing.      \$ \_\_\_\_\_

None  **ELECTRONICS** Please list your cell phone, computers, tablets, game consoles, TVs & DVD players. Ebay.com and Amazon.com have good values for these items.

Item	Value
a. Example: <u>Iphone 5s</u>	\$ <u>\$150</u>
b. _____	\$ _____
c. _____	\$ _____
d. _____	\$ _____
e. _____	\$ _____

None  **JEWELRY** Please list anything that could be sold for more than \$100\*. You can write "Ordinary costume Jewelry" for inexpensive things.

Item	Resale Value
a. Example: <u>Diamond Earrings 0.2 ct</u>	\$ <u>40</u>
b. _____	\$ _____
c. _____	\$ _____
d. _____	\$ _____
e. _____	\$ _____

\*If you don't know the value, then talk to a jeweler, not a pawn shop.

None  **FIREARMS** Please itemize all guns and firearms. You can find values at www.gunbroker.com.

Item	Resale Value
a. Example: <u>Benelli 12 Gauge shotgun</u>	\$ <u>150</u>
b. _____	\$ _____
c. _____	\$ _____
d. _____	\$ _____
e. _____	\$ _____

None  **SPORTS AND HOBBY EQUIPMENT** Examples: musical instruments, expensive golf clubs, kayaks, professional photography equipment.

Item	Resale Value
a. Example: <u>5-year-old kayak</u>	\$ <u>200</u>
b. _____	\$ _____
c. _____	\$ _____
d. _____	\$ _____
e. _____	\$ _____

**CHECKING AND SAVINGS ACCOUNTS** Please list all bank and credit union accounts in your name. Include children's accounts, and anyone else's account with your name. Include prepaid debit cards and Health Savings Accounts (HSAs).

TYPE ( checking, savings, etc.)	NAME OF BANK, CREDIT UNION, etc.	HUSBAND'S	WIFE'S	JOINT	OTHER Child, etc.
a. <u>Checking</u>	<u>TCF Bank</u>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. _____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c. _____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d. _____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e. _____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f. _____	_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

None  **RETIREMENT ACCOUNTS** Examples: 401(k), IRA or ROTH IRA, Pension, Profit Sharing, 403(b). Thrift Savings plan, Keogh Plan.

TYPE ( IRA, 401(k), etc.)	NAME OF FINANCIAL COMPANY	HUSBAND'S	WIFE'S
a. <u>ROTH IRA</u>	<u>Vanguard Investments</u>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b. _____	_____	<input type="checkbox"/>	<input type="checkbox"/>
c. _____	_____	<input type="checkbox"/>	<input type="checkbox"/>
d. _____	_____	<input type="checkbox"/>	<input type="checkbox"/>
e. _____	_____	<input type="checkbox"/>	<input type="checkbox"/>
f. _____	_____	<input type="checkbox"/>	<input type="checkbox"/>

None  **BROKERAGE ACCOUNTS, STOCKS AND BONDS** Do you have any investment accounts that are not retirement accounts? This includes savings bonds and certificates of deposit, or CDs.

TYPE ( Brokerage, CD, etc.)	NAME OF BANK, CREDIT UNION, etc.	HUSBAND'S	WIFE'S
a. <u>Brokerage</u>	<u>E-Trade</u>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b. _____	_____	<input type="checkbox"/>	<input type="checkbox"/>
c. _____	_____	<input type="checkbox"/>	<input type="checkbox"/>
d. _____	_____	<input type="checkbox"/>	<input type="checkbox"/>

None  **COLLEGE OR EDUCATION ACCOUNTS.** Examples are 529 accounts, ABLE accounts, Educational IRAs.

TYPE ( 529, ABLE, etc.)	NAME OF FINANCIAL COMPANY
a. <u>529 Account</u>	<u>Fidelity</u>
b. _____	_____
c. _____	_____
d. _____	_____

None  **ANNUITIES.** Annuities are accounts where a company has to pay you money over a long period of time. You can buy these for retirement, and sometimes people get them as damages for a lawsuit.

TYPE ( lawsuit, purchased)	NAME OF FINANCIAL COMPANY
a. <u>Lawsuit damages</u>	<u>Metlife</u>
b. _____	_____
c. _____	_____

None  **INTELLECTUAL PROPERTY.** Examples: patents, Internet sites, trademarks, royalties, and copyrights.

If so, please describe what you own: \_\_\_\_\_  
\_\_\_\_\_

None  **INHERITANCE OR TRUST.** Do you have a trust or expect to inherit anything in the next year?

If so, please tell us about it: \_\_\_\_\_  
\_\_\_\_\_

None  **MONEY OWED TO YOU.** Does anyone owe money to you? Examples are unpaid alimony or child support, insurance residuals, or loans you made to other people who haven't paid you back yet.

TYPE ( loan, child support, alimony)      NAME OF PERSON WHO OWES YOU MONEY      AMOUNT

a. \_\_\_\_\_

b. \_\_\_\_\_

None  **LAWSUITS AGAINST OTHER PEOPLE.** Is there anyone you can sue for money? Examples are car accidents, medical malpractice, discrimination, or wrongful termination.

TYPE ( car accident, FDCPA)      NAME OF PERSON OR COMPANY YOU ARE SUING      YOUR LAWYER

a. \_\_\_\_\_

b. \_\_\_\_\_

None  **BOATS, ATVS, TRAILERS, CAMPERS, RVs, MOTORHOMES, OTHER VEHICLES.**

Look at [www.craigslist.org](http://www.craigslist.org) for values or take it to a dealer and ask them to write down what it is worth.

YEAR      MAKE OR BRAND      MODEL      VALUE

a. 2005      Skidoo      Expedition 550      \$ \_\_\_\_\_

b. \_\_\_\_\_      \_\_\_\_\_      \_\_\_\_\_      \$ \_\_\_\_\_

c. \_\_\_\_\_      \_\_\_\_\_      \_\_\_\_\_      \$ \_\_\_\_\_

d. \_\_\_\_\_      \_\_\_\_\_      \_\_\_\_\_      \$ \_\_\_\_\_

None  **ANIMALS.** Including pets of little value Examples: dog, cat, farm animals or horses.

TYPE OF ANIMAL      VALUE

a. \_\_\_\_\_      \$ \_\_\_\_\_

b. \_\_\_\_\_      \$ \_\_\_\_\_

None  **BONUSES OR COMMISSIONS.** Do you expect any extra income from your job or business?

Examples are realtor commissions, work bonuses, and sales commissions.

DESCRIPTION (performance bonus, sales commission, etc.)      VALUE

a. \_\_\_\_\_      \$ \_\_\_\_\_

b. \_\_\_\_\_      \$ \_\_\_\_\_

None  **ANY OTHER PROPERTY OF VALUE.** Do you own anything else that could be sold for \$575 or more?

DESCRIPTION      Examples: Antiques, or collectibles      VALUE

a. \_\_\_\_\_      \$ \_\_\_\_\_

b. \_\_\_\_\_      \$ \_\_\_\_\_

I swear under penalty of perjury that the answers on this page are true and complete. I understand that the bankruptcy court can take anything I do not list automatically. I may also be charged with bankruptcy crimes.

Signed: \_\_\_\_\_ Dated: \_\_\_\_\_

Signed: \_\_\_\_\_ Dated: \_\_\_\_\_

If you need more space, then attach another page.